

**FINAL OFFICIAL STATEMENT DATED APRIL 29, 2021**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the “Code”). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See “Tax Exemption” herein. The Bonds will not be designated as “qualified tax-exempt obligations” for purposes of Section 265(b)(3) of the Code.

**\$12,415,000  
CITY OF ATTLEBORO  
Massachusetts**

**GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS**

**Dated: May 13, 2021**

**Due: May 1, 2022– 2041**

**MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 049843</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 049843</u>
2022	\$1,000,000	5.000%	0.150%	5K7	2030	\$545,000	3.000%	1.190%	5T8
2023	1,000,000	5.000	0.200	5L5	2031	540,000	3.000	1.360	5U5
2024	1,000,000	5.000	0.320	5M3	2032	520,000	3.000	1.500	5V3
2025	870,000	5.000	0.440	5N1	2033	515,000	3.000	1.560	5W1
2026	695,000	5.000	0.550	5P6	2034	515,000	2.000	1.800	5X9
2027	545,000	5.000	0.680	5Q4	2035	515,000	2.000	1.850	5Y7
2028	545,000	5.000	0.810	5R2	2036	515,000	2.000	1.900	5Z4
2029	545,000	5.000	0.940	5S0					

\$1,025,000 Term Bonds Maturing May 1, 2038 at 2.000% per annum, at 2.000% yield. 6B6

\$1,525,000 Term Bonds Maturing May 1, 2041 at 2.250% per annum, at 2.250% yield. 6E0

Principal of the Bonds will be payable on May 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on November 1, 2021, and semi-annually thereafter on each May 1 and November 1 until maturity or redemption prior to maturity. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York (“DTC”). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See “Book-Entry Transfer System” herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the City. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the City. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or after May 13, 2021, against payment in federal reserve funds.

