

Moody's Investors Service: Aa3  
(See "Rating" herein)

**FINAL OFFICIAL STATEMENT DATED MARCH 8, 2022**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein. The Bonds will **NOT** be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.

**\$14,105,000**  
**TOWN OF GEORGETOWN**  
**Massachusetts**

**GENERAL OBLIGATION REFUNDING BONDS**  
**UNLIMITED TAX**

**Dated: March 22, 2022**

**Due: May 1, 2023-2039**

**MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 372838</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 372838</u>
2023	\$800,000	5.000%	0.950%	NJ7	2032	\$825,000	4.000%	2.000%	NT5
2024	880,000	5.000	1.170	NK4	2033	825,000	3.000	2.200	NU2
2025	880,000	5.000	1.290	NL2	2034	810,000	3.000	2.300	NV0
2026	890,000	5.000	1.380	NM0	2035	800,000	3.000	2.380	NW8
2027	890,000	5.000	1.490	NN8	2036	790,000	3.000	2.450	NX6
2028	890,000	5.000	1.570	NP3	2037	770,000	3.000	2.500	NY4
2029	890,000	5.000	1.630	NQ1	2038	760,000	3.000	2.550	NZ1
2030	830,000	5.000	1.700	NR9	2039	750,000	3.000	2.600	PA4
2031	825,000	4.000	1.910	NS7					

Principal of the Bonds will be payable May 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on November 1, 2022 and semi-annually thereafter on each May 1 and November 1 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about March 22, 2022 against payment in federal reserve funds.