

**FINAL OFFICIAL STATEMENT DATED MAY 5, 2021**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986 (“the Code”). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as “qualified tax-exempt obligations” for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on the Bonds. (See “Tax Exemption” herein.)

**\$2,155,000  
TOWN OF BRIMFIELD  
Massachusetts**

**GENERAL OBLIGATION BUILDING CONSTRUCTION AND RENOVATION BONDS  
UNLIMITED TAX**

**Dated: Date of Delivery**

**Due: May 15, 2022 - 2036**

	<b>Principal</b>	<b>Interest</b>	<b>Price/</b>	<b>CUSIP</b>		<b>Principal</b>	<b>Interest</b>	<b>Price/</b>	<b>CUSIP</b>
<b>Year</b>	<b>Amount</b>	<b>Rate</b>	<b>Yield</b>	<b>109610</b>	<b>Year</b>	<b>Amount</b>	<b>Rate</b>	<b>Yield</b>	<b>109610</b>
2022	\$105,000	5.000%	0.140%	BW4	2030	\$155,000	2.000%	1.250%	CE3
2023	110,000	5.000	0.160	BX2	2031	160,000	2.000	1.350	CF0
2024	115,000	5.000	0.260	BY0	2032	160,000	2.000	1.450	CG8
2025	120,000	5.000	0.380	BZ7	2033	165,000	2.000	1.500	CH6
2026	130,000	5.000	0.500	CA1	2034	165,000	2.000	1.600	CJ2
2027	135,000	5.000	0.620	CB9	2035	170,000	2.000	1.650	CK9
2028	140,000	5.000	0.750	CC7	2036	175,000	2.000	1.700	CL7
2029	150,000	4.000	0.880	CD5					

Principal of the Bonds will be payable May 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on November 15, 2021 and semi-annually thereafter on each May 15 and November 15 until maturity or redemption prior to maturity. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company (“DTC”), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See “Book-Entry Transfer System” herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about May 19, 2021.

