

**FINAL OFFICIAL STATEMENT DATED JUNE 6, 2022**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein. The Bonds will **not** be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.

**\$18,655,000**  
**TOWN OF GROTON**  
**Massachusetts**  
**GENERAL OBLIGATION SCHOOL PROJECT LOAN, CHAPTER 70B BONDS**  
**(UNLIMITED TAX)**

**Dated: June 21, 2022****Due: April 1, 2023 - 2047****MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 399316</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 399316</u>
2023	\$750,000	5.000%	1.420%	SR0	2036	\$745,000	4.000%	3.140%	TE8
2024	750,000	5.000	1.700	SS8	2037	745,000	4.000	3.210	TF5
2025	750,000	5.000	1.870	ST6	2038	745,000	4.000	3.260	TG3
2026	750,000	5.000	1.940	SU3	2039	745,000	4.000	3.300	TH1
2027	750,000	5.000	2.020	SV1	2040	745,000	4.000	3.350	TJ7
2028	750,000	5.000	2.140	SW9	2041	745,000	4.000	3.380	TK4
2029	745,000	5.000	2.270	SX7	2042	745,000	4.000	3.430	TL2
2030	745,000	5.000	2.340	SY5	2043	745,000	4.000	3.480	TM0
2031	745,000	5.000	2.420	SZ2	2044	745,000	4.000	3.520	TN8
2032	745,000	5.000	2.520	TA6	2045	745,000	4.000	3.560	TP3
2033	745,000	5.000	2.600	TB4	2046	745,000	4.000	3.600	TQ1
2034	745,000	4.000	2.950	TC2	2047	745,000	4.000	3.630	TR9
2035	745,000	4.000	3.070	TD0					

Principal of the Bonds will be payable April 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on October 1, 2022 and semi-annually thereafter on each April 1 and October 1 until maturity, or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about June 21, 2022 against payment in Federal Reserve funds.

***UBS Financial Services***