

**FINAL OFFICIAL STATEMENT DATED FEBRUARY 2, 2022**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. The Bonds will **NOT** be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code. See "Tax Exemption" herein.

**\$9,160,000**

**TOWN OF DARTMOUTH  
Massachusetts**

**GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2022 BONDS**

**Dated: February 15, 2022**

**Due: February 15, 2023-2042**

**MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 237451</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 237451</u>
2023	\$540,000	5.000%	0.690%	F38	2033	\$445,000	2.000%	2.150%	G52
2024	535,000	5.000	0.960	F46	2034	440,000	2.125	2.240	G60
2025	535,000	5.000	1.100	F53	2035	440,000	2.250	2.360	G78
2026	535,000	5.000	1.220	F61	2036	440,000	2.250	2.441	G86
2027	520,000	5.000	1.280	F79	2037	440,000	2.375	2.520	G94
2028	520,000	5.000	1.330	F87	2038	355,000	2.500	2.577	H28
2029	520,000	5.000	1.420	F95	2039	350,000	2.500	2.591	H36
2030	510,000	5.000	1.460	G29	2040	350,000	2.500	2.610	H44
2031	505,000	5.000	1.510	G37	2041	345,000	2.500	2.640	H51
2032	495,000	4.000	1.600	G45	2042	340,000	2.625	2.690	H69

Principal of the Bonds will be payable February 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on August 15, 2022 and semi-annually thereafter on each February 15 and August 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as municipal advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about February 15, 2022 against payment in Federal Reserve funds.

***BofA Securities, Inc.***