

**FINAL OFFICIAL STATEMENT DATED MAY 19, 2021**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein. The Bonds will **NOT** be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.

**\$19,165,000**  
**CONCORD-CARLISLE REGIONAL SCHOOL DISTRICT**  
**Massachusetts**  
**GENERAL OBLIGATION SCHOOL REFUNDING BONDS**  
**UNLIMITED TAX**

**Dated: June 1, 2021**

**Due: June 15, 2022-2038**

**MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 206165</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 206165</u>
2022	\$1,130,000	5.000%	0.150%	JF0	2031	\$1,125,000	3.000%	1.200%	JQ6
2023	1,130,000	5.000	0.170	JG8	2032	1,125,000	3.000	1.300	JR4
2024	1,130,000	5.000	0.280	JH6	2033	1,125,000	3.000	1.400	JS2
2025	1,130,000	5.000	0.430	JJ2	2034	1,125,000	2.000	1.750	JT0
2026	1,130,000	5.000	0.550	JK9	2035	1,125,000	2.000	1.800	JU7
2027	1,130,000	5.000	0.680	JL7	2036	1,125,000	2.000	1.900	JV5
2028	1,130,000	5.000	0.800	JM5	2037	1,125,000	2.000	2.000	JW3
2029	1,130,000	5.000	0.900	JN3	2038	1,125,000	2.000	2.050	JX1
2030	1,125,000	4.000	1.050	JP8					

Principal of the Bonds will be payable June 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on December 15, 2021 and semi-annually thereafter on each June 15 and December 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the District. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the District. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about June 1, 2021 against payment in federal reserve funds.

***Fidelity Capital Markets***