

FINAL OFFICIAL STATEMENT DATED MAY 27, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein.

\$1,695,000
TOWN OF WARE
Massachusetts

GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS**Dated: June 17, 2021****Due: June 15, 2022 - 2041****MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 934187</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 934187</u>
2022	\$190,000	5.000%	0.260%	HR9	2026	\$160,000	5.000%	0.660%	HV0
2023	165,000	5.000	0.280	HS7	2027	155,000	5.000	0.790	HW8
2024	165,000	5.000	0.390	HT5	2028	100,000	5.000	0.910	HX6
2025	170,000	2.000	0.530	HU2	2029	60,000	2.000	1.020	HY4

\$260,000 Term Bonds Maturing June 15, 2035 at 2.000% per annum, at 1.750% yield. JE6

\$270,000 Term Bonds Maturing June 15, 2041 at 2.125% per annum, at 2.200% yield. JL0

Principal of the Bonds will be payable on June 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on December 15, 2021, and semi-annually thereafter on each June 15 and December 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as municipal advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about June 17, 2021, against payment in Federal Reserve funds.

Baird