

FINAL OFFICIAL STATEMENT DATED FEBRUARY 17, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986 (“the Code”). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as “qualified tax-exempt obligations” for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on the Bonds. (See “Tax Exemption” herein.)

\$3,435,000

TOWN OF WILLIAMSBURG

Massachusetts

**GENERAL OBLIGATION REFUNDING BONDS
UNLIMITED TAX**

Dated: Date of Delivery

Due: June 15, 2021-2033

(See Next Page For Maturities)

Principal of the Bonds will be payable June 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on June 15, 2021 and semi-annually thereafter on each December 15 and June 15 until final maturity or redemption of the Bonds. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company (“DTC”), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See “Book-Entry Transfer System” herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about March 3, 2021.

BAIRD

MATURITIES, RATES, AND PRICES/YIELDS

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 969581</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 969581</u>
2021	\$280,000	4.000%	0.160%	BJ5	2028	\$270,000	4.000%	0.520%	BR7
2022	265,000	4.000	0.170	BK2	2029	270,000	2.000	0.640	BS5
2023	270,000	4.000	0.190	BL0	2030	265,000	1.000	0.800	BT3
2024	260,000	4.000	0.210	BM8	2031	260,000	1.000	0.900	BU0
2025	260,000	4.000	0.260	BN6	2032	255,000	1.000	1.000	BV8
2026	265,000	4.000	0.330	BP1	2033	250,000	1.100	1.100	BW6
2027	265,000	4.000	0.400	BQ9					