

**FINAL OFFICIAL STATEMENT DATED MARCH 1, 2021**

In the opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Series A Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the “Code”). Interest on the Series A Bonds is not a specific preference item for purposes of the federal alternative minimum tax. Under existing law, interest on the Series A Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Series A Bonds are not “qualified tax-exempt obligations” for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Series A Bonds. Interest on the Series B Bonds is included in gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the “Code”). Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See “Tax Exemption – Series A Bonds” and “Tax Matters – Series B Bonds” herein.

**TOWN OF ACTON  
Massachusetts**

**\$12,985,000**

**GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS, SERIES A**

**Dated: Date of Delivery (March 15, 2021)**

**Due: March 15, 2022 – 2050**

**(See Next Page For Maturities)**

**\$1,100,000**

**GENERAL OBLIGATION LAND ACQUISITION BONDS, SERIES B  
(Subject to Federal Income Taxation)**

**Dated: Date of Delivery (March 15, 2021)**

**Due: March 15, 2022 – 2040**

**(See Next Page For Maturities)**

Principal of the Series A Bonds and the Series B Bonds (together, the “Bonds”) will be payable on March 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on September 15, 2021, and semi-annually thereafter on each March 15 and September 15. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York (“DTC”). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See “Book-Entry Transfer System” herein.)

The legality of the Bonds will be approved by Hinckley, Allen & Snyder LLP, Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or after March 15, 2021, against payment in Federal Reserve funds.

**SERIES A – BAIRD  
SERIES B – FIDELITY CAPITAL MARKETS**

**\$12,985,000**  
**TOWN OF ACTON**  
**Massachusetts**

**GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS, SERIES A**

**Dated: Date of Delivery (March 15, 2021)**

**Due: March 15, 2022 – 2050**

**MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 005068</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 005068</u>
2022	\$655,000	5.000%	0.120%	QA2	2031	\$450,000	2.000%	1.350%	QK0
2023	660,000	5.000	0.200	QB0	2032	425,000	2.000	1.450	QL8
2024	540,000	5.000	0.350	QC8	2033	425,000	2.000	1.550	QM6
2025	550,000	5.000	0.460	QD6	2034	415,000	2.000	1.650	QN4
2026	550,000	5.000	0.570	QE4	2035	420,000	2.000	1.700	QP9
2027	560,000	5.000	0.700	QF1	2036	430,000	2.000	1.750	QQ7
2028	495,000	5.000	0.820	QG9	2037	370,000	2.000	1.800	QR5
2029	430,000	5.000	1.000	QH7	2038	375,000	2.000	1.850	QS3
2030	445,000	2.000	1.100	QJ3	2039	385,000	2.000	1.900	QT1

\$785,000 Term Bonds Maturing March 15, 2041 at 2.000% per annum, at 2.000% yield. QV6  
 \$1,985,000 Term Bonds Maturing March 15, 2046 at 2.125% per annum, at 2.140% yield. RA1  
 \$1,635,000 Term Bonds Maturing March 15, 2050 at 2.125% per annum, at 2.180% yield. RE3

**\$1,100,000**  
**GENERAL OBLIGATION LAND ACQUISITION BONDS, SERIES B**  
**(Subject to Federal Income Taxation)**

**Dated: Date of Delivery (March 15, 2021)**

**Due: March 15, 2022 –2040**

**MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 005068</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 005068</u>
2022	\$60,000	3.000%	0.150%	RF0	2026	\$60,000	3.000%	1.050%	RK9
2023	60,000	3.000	0.200	RG8	2027	60,000	3.000	1.200	RL7
2024	60,000	3.000	0.400	RH6	2028	60,000	3.000	1.600	RM5
2025	60,000	3.000	0.950	RJ2	2029	60,000	3.000	1.650	RN3

\$120,000 Term Bonds Maturing March 15, 2031 at 2.050% per annum, at 2.050% yield. RQ6  
 \$170,000 Term Bonds Maturing March 15, 2034 at 2.300% per annum, at 2.300% yield. RT0  
 \$165,000 Term Bonds Maturing March 15, 2037 at 2.600% per annum, at 2.600% yield. RW3  
 \$165,000 Term Bonds Maturing March 15, 2040 at 2.850% per annum, at 2.850% yield. RZ6