

FINAL OFFICIAL STATEMENT DATED APRIL 6, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein.

\$6,300,000

MINUTEMAN REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT
Massachusetts

GENERAL OBLIGATION SCHOOL BONDS

Dated: April 20, 2021

Due: April 15, 2022-2041

MATURITIES

Year	Principal Amount	Interest Rate	Price/Yield	CUSIP 604543	Year	Principal Amount	Interest Rate	Price/Yield	CUSIP 604543
2022	\$215,000	5.000%	0.180%	EX2	2032	\$330,000	2.000%	1.450%	FH6
2023	225,000	5.000	0.200	EY0	2033	335,000	2.000	1.500	FJ2
2024	235,000	5.000	0.320	EZ7	2034	345,000	2.000	1.550	FK9
2025	250,000	5.000	0.440	FA1	2035	350,000	2.000	1.600	FL7
2026	265,000	5.000	0.570	FB9	2036	355,000	2.000	1.650	FM5
2027	275,000	5.000	0.690	FC7	2037	365,000	2.000	1.700	FN3
2028	285,000	5.000	0.830	FD5	2038	370,000	2.000	1.750	FP8
2029	300,000	5.000	0.970	FE3	2039	380,000	2.000	1.850	FQ6
2030	320,000	2.000	1.250	FF0	2040	385,000	2.000	1.950	FR4
2031	320,000	2.000	1.350	FG8	2041	395,000	2.000	2.050	FS2

Principal of the Bonds will be payable April 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on October 15, 2021 and semi-annually thereafter on each April 15 and October 15 until the final maturity of the Bonds, or redemption prior to maturity. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the District (see "Opinion of Bond Counsel" herein). UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the District. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about April 20, 2021 against payment in federal reserve funds.

BOK Financial Securities, Inc.