

FINAL OFFICIAL STATEMENT DATED APRIL 1, 2021

In the opinion of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., Bond Counsel, under existing law, and assuming continued compliance with various requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds will not be included in the gross income of the holders of the Bonds for federal income tax purposes. In the opinion of Bond Counsel, interest on the Bonds and any profit made from the sale thereof are exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.** (See "Tax Exemption" herein.)

\$5,520,000
TOWN OF NORTH ATTLEBOROUGH
Massachusetts

GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS

Dated: April 15, 2021

Due: April 15, 2022-2041

MATURITIES

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 657339</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 657339</u>
2022	\$455,000	5.000%	0.200%	K48	2027	\$320,000	5.000%	0.700%	K97
2023	450,000	5.000	0.250	K55	2028	315,000	2.000	0.810	L21
2024	440,000	5.000	0.320	K63	2029	300,000	4.000	0.960	L39
2025	430,000	5.000	0.440	K71	2030	300,000	2.000	1.150	L47
2026	430,000	5.000	0.560	K89	2031	280,000	2.000	1.250	L54

\$425,000 Term Bonds Maturing April 15, 2033 at 2.000% per annum, at 1.410% yield. L70
 \$420,000 Term Bonds Maturing April 15, 2035 at 2.000% per annum, at 1.580% yield. L96
 \$505,000 Term Bonds Maturing April 15, 2038 at 2.000% per annum, at 1.760% yield. M46
 \$450,000 Term Bonds Maturing April 15, 2041 at 2.000% per annum, at 1.940% yield. M79

Principal of the Bonds will be payable April 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on October 15, 2021 and semi-annually thereafter on each April 15 and October 15. The Bonds are subject to redemption prior to their stated dates of maturity, as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., of Boston, Massachusetts, Bond Counsel to the Town of North Attleborough, Massachusetts, (the "Town"). UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about April 15, 2021 against payment in federal reserve funds.

