

FINAL OFFICIAL STATEMENT DATED AUGUST 18, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein.

**\$7,830,000
TOWN OF HUDSON
Massachusetts**

GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS

Dated: August 30, 2021

Due: June 1, 2022-2041

MATURITIES

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 443852</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 443852</u>
2022	\$635,000	5.000%	0.120%	WB0	2029	\$570,000	5.000%	0.760%	WJ3
2023	635,000	5.000	0.130	WC8	2030*	565,000	2.000	1.000	WK0
2024	635,000	5.000	0.230	WD6	2031*	375,000	2.000	1.050	WL8
2025	635,000	5.000	0.330	WE4	2032*	275,000	2.000	1.150	WM6
2026	630,000	5.000	0.430	WF1	2033*	275,000	2.000	1.250	WN4
2027	575,000	5.000	0.540	WG9	2034*	270,000	2.000	1.350	WP9
2028	575,000	5.000	0.660	WH7					

\$430,000 Term Bonds maturing on June 1, 2036* at 2.000% per annum, at 1.600% Yield WR5
\$415,000 Term Bonds maturing on June 1, 2038* at 2.000% per annum, at 1.800% Yield WT1
\$335,000 Term Bonds maturing on June 1, 2041* at 2.000% per annum, at 2.000% Yield WW4

**Priced to call date of 6/1/2029*

Principal of the Bonds will be payable June 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on June 1, 2022 and semi-annually thereafter on each December 1 and June 1 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about August 30, 2021 against payment in Federal Reserve funds.

