

FINAL OFFICIAL STATEMENT DATED MARCH 23, 2022

*In the opinion of KP Law, P.C., Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. (See "Tax Exemption" herein.) **The Bonds will NOT be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.***

\$9,480,000
TOWN OF NORTH ATTLEBOROUGH
Massachusetts

GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2022 BONDS

Dated: April 6, 2022

Due: April 1, 2023-2042

Maturities on following page

Principal of the Municipal Purpose Loan of 2022 Bonds (the "Bonds") will be payable on April 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on October 1, 2022, and semi-annually thereafter on each April 1 and October 1 until the final maturity of the Bonds. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are valid general obligations of the Town of North Attleborough, Massachusetts (the "Town") and the principal of and interest on the Bonds are payable from taxes which may be levied upon all property within the territorial limits of the Town and taxable by it subject to the limit imposed by Chapter 59, Section 21C of the Massachusetts General Laws.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The Bonds are offered subject to the final approving opinion of KP Law, P.C., Boston, Massachusetts, Bond Counsel to the Town, and to certain other conditions referred to herein. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as municipal advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or after April 6, 2022, against payment in federal reserve funds.

This cover page contains certain information for quick reference only. It is not a summary of this issue. Investors must read the entire Official Statement to obtain information essential to making an informed investment decision.

MATURITIES

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 657339</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 657339</u>
2023	\$1,040,000	5.000%	1.430%	M87	2028	\$530,000	5.000%	1.950%	N52
2024	1,035,000	5.000	1.600	M95	2029	525,000	5.000	2.070	N60
2025	1,025,000	5.000	1.700	N29	2030	520,000	4.000	2.200	N78
2026	1,005,000	5.000	1.820	N37	2031	510,000	4.000	2.250	N86
2027	990,000	5.000	1.910	N45	2032	490,000	4.000	2.300	N94
	\$435,000	Term Bonds Maturing April 1, 2034 at 3.000% per annum, at 2.800% yield.							P35
	\$410,000	Term Bonds Maturing April 1, 2036 at 3.000% per annum, at 3.000% yield.							P50
	\$360,000	Term Bonds Maturing April 1, 2038 at 3.000% per annum, at 3.100% yield.							P76
	\$605,000	Term Bonds Maturing April 1, 2042 at 3.125% per annum, at 3.262% yield.							Q34