

FINAL OFFICIAL STATEMENT DATED APRIL 28, 2022

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein. The Bonds will not be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.

**\$3,530,000
CITY OF ATTLEBORO
Massachusetts**

GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2022 BONDS

Dated: May 12, 2022

Due: May 1, 2023-2042

MATURITIES

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 049843</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 049843</u>
2023	\$280,000	5.000%	2.050%	7N9	2028	\$230,000	5.000%	2.600%	7T6
2024	280,000	5.000	2.300	7P4	2029	230,000	5.000	2.650	7U3
2025	280,000	5.000	2.450	7Q2	2030	225,000	5.000	2.700	7V1
2026	275,000	5.000	2.500	7R0	2031	210,000	5.000	2.800	7W9
2027	275,000	5.000	2.550	7S8	2032	210,000	5.000	2.850	7X7

\$210,000 Term Bonds Maturing May 1, 2034 at 4.000% per annum, at 3.150% yield.	7Z2
\$210,000 Term Bonds Maturing May 1, 2036 at 4.000% per annum, at 3.350% yield.	8B4
\$210,000 Term Bonds Maturing May 1, 2038 at 3.625% per annum, at 3.650% yield.	8D0
\$205,000 Term Bonds Maturing May 1, 2040 at 3.750% per annum, at 3.750% yield.	8F5
\$200,000 Term Bonds Maturing May 1, 2042 at 3.750% per annum, at 3.850% yield.	8H1

Principal of the Bonds will be payable on May 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on November 1, 2022, and semi-annually thereafter on each May 1 and November 1 until maturity or redemption prior to maturity. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the City. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the City. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or after May 12, 2022, against payment in federal reserve funds.

BAIRD