

**FINAL OFFICIAL STATEMENT DATED NOVEMBER 3, 2021**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein. The Bonds will not be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.

**\$5,205,000  
TOWN OF LITTLETON  
Massachusetts**

**GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS**

**Dated: November 18, 2021**

**Due: November 15, 2022-2041**

**MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 537802</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 537802</u>
2022	\$420,000	5.000%	0.200%	TV2	2030*	\$425,000	3.000%	1.250%	UD0
2023	430,000	5.000	0.290	TW0	2031*	125,000	3.000	1.400	UE8
2024	430,000	5.000	0.360	TX8	2032*	125,000	2.000	1.550	UF5
2025	430,000	5.000	0.530	TY6	2033*	125,000	2.000	1.650	UG3
2026	435,000	5.000	0.690	TZ3	2034*	125,000	2.000	1.750	UH1
2027	435,000	5.000	0.860	UA6	2035*	125,000	2.000	1.850	UJ7
2028	430,000	5.000	0.990	UB4	2036*	125,000	2.000	1.950	UK4
2029	425,000	5.000	1.130	UC2					

\$240,000 Term Bonds Maturing November 15, 2038, at 2.000% per annum, at 2.050% yield. UM0

\$355,000 Term Bonds Maturing November 15, 2041, at 2.125% per annum, at 2.200% yield. UQ1

*\*Priced to the call date 11/15/2029*

Principal of the Bonds will be payable November 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on May 15, 2022 and semi-annually thereafter on each November 15 and May 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about November 18, 2021 against payment in Federal Reserve funds.

***Raymond James & Associates, Inc.***