

FINAL OFFICIAL STATEMENT DATED OCTOBER 18, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the “Code”). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See “Tax Exemption” herein. The Bonds will not be designated as “qualified tax-exempt obligations” for purposes of Section 265(b)(3) of the Code.

**\$12,670,000
CITY OF ATTLEBORO
Massachusetts**

**GENERAL OBLIGATION SCHOOL PROJECT LOAN, CHAPTER 70B BONDS
(Unlimited Tax)**

Dated: November 1, 2021

Due: November 1, 2022– 2051

MATURITIES

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 049843</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 049843</u>
2022	\$240,000	5.000%	0.140%	6F7	2032	\$385,000	3.000%	1.450%	6R1
2023	255,000	5.000	0.200	6G5	2033	395,000	3.000	1.550	6S9
2024	265,000	5.000	0.280	6H3	2034	405,000	2.000	2.000	6T7
2025	280,000	5.000	0.410	6J9	2035	415,000	2.000	2.050	6U4
2026	290,000	5.000	0.550	6K6	2036	425,000	2.000	2.100	6V2
2027	305,000	5.000	0.750	6L4	2037	430,000	2.000	2.150	6W0
2028	320,000	5.000	0.900	6M2	2038	440,000	2.125	2.200	6X8
2029	340,000	5.000	1.050	6N0	2039	450,000	2.125	2.250	6Y6
2030	355,000	4.000	1.160	6P5	2040	460,000	2.250	2.300	6Z3
2031	370,000	4.000	1.260	6Q3	2041	470,000	2.250	2.350	7A7

\$970,000 Term Bonds Maturing November 1, 2043 at 2.375% per annum, at 2.434% yield. 7C3
\$1,550,000 Term Bonds Maturing November 1, 2046 at 2.500% per annum, at 2.527% yield. 7F6
\$2,855,000 Term Bonds Maturing November 1, 2051 at 2.500% per annum, at 2.596% yield. 7L3

Principal of the Bonds will be payable on November 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on May 1, 2022, and semi-annually thereafter on each November 1 and May 1 until maturity or redemption prior to maturity. The Bonds will be subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable only in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company, New York, New York (“DTC”). DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See “Book-Entry Transfer System” herein.)

The legality of the Bonds will be approved by Locke Lord LLP, Boston, Massachusetts, Bond Counsel to the City. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts, serves as Municipal Advisor to the City. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or after November 1, 2021, against payment in federal reserve funds.