

**FINAL OFFICIAL STATEMENT DATED AUGUST 25, 2021**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. The Bonds will **not** be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code. See "Tax Exemption" herein.

**\$11,665,000**  
**TOWN OF SEEKONK**  
**Massachusetts**

**GENERAL OBLIGATION SCHOOL BONDS**  
**(Unlimited Tax)**

Dated: September 9, 2021

Due: September 1, 2022 - 2041

## MATURITIES

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 815730</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 815730</u>
2022	\$585,000	5.000%	0.090%	LP9	2032	\$585,000	3.000%	1.250%	LZ7
2023	590,000	5.000	0.120	LQ7	2033	580,000	3.000	1.360	MA1
2024	590,000	5.000	0.180	LR5	2034	580,000	2.000	1.700	MB9
2025	590,000	5.000	0.310	LS3	2035	580,000	2.000	1.790	MC7
2026	590,000	5.000	0.430	LT1	2036	580,000	2.000	1.870	MD5
2027	590,000	5.000	0.550	LU8	2037	575,000	2.000	1.910	ME3
2028	590,000	5.000	0.670	LV6	2038	575,000	2.000	1.970	MF0
2029	590,000	5.000	0.780	LW4	2039	575,000	2.000	2.030	MG8
2030	590,000	5.000	0.920	LX2	2040	570,000	2.000	2.110	MH6
2031	590,000	3.000	1.140	LY0	2041	570,000	2.000	2.160	MJ2

Principal of the Bonds will be payable September 1 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on March 1, 2022 and semi-annually thereafter on each September 1 and March 1 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about September 9, 2021 against payment in federal reserve funds.