

**FINAL OFFICIAL STATEMENT DATED JUNE 7, 2021**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein.

**\$4,120,000****TOWN OF WESTHAMPTON  
Massachusetts****GENERAL OBLIGATION PUBLIC SAFETY BUILDING BONDS  
UNLIMITED TAX****Dated: June 18, 2021****Due: June 15, 2022-2041****MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 960352</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 960352</u>
2022	\$160,000	3.000%	0.170%	BY7	2026	\$180,000	3.000%	0.540%	CC4
2023	165,000	3.000	0.200	BZ4	2027	185,000	3.000	0.670	CD2
2024	170,000	3.000	0.310	CA8	2028	190,000	3.000	0.800	CE0
2025	175,000	3.000	0.440	CB6	2029	195,000	3.000	0.900	CF7

\$405,000 Term Bonds maturing on June 15, 2031 at 2.000% per annum, at 1.200% Yield CH3  
 \$425,000 Term Bonds maturing on June 15, 2033 at 2.000% per annum, at 1.400% Yield CK6  
 \$445,000 Term Bonds maturing on June 15, 2035 at 2.000% per annum, at 1.550% Yield CM2  
 \$455,000 Term Bonds maturing on June 15, 2037 at 2.000% per annum, at 1.700% Yield CP5  
 \$475,000 Term Bonds maturing on June 15, 2039 at 2.000% per annum, at 1.850% Yield CR1  
 \$495,000 Term Bonds maturing on June 15, 2041 at 2.000% per annum, at 2.000% Yield CT7

Principal of the Bonds will be payable June 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on December 15, 2021 and semi-annually thereafter on each June 15 and December 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about June 18, 2021 against payment in Federal Reserve funds.