

FINAL OFFICIAL STATEMENT DATED FEBRUARY 17, 2021

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. **The Bonds will be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code.** Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein.

\$2,085,000**TOWN OF ABINGTON
Massachusetts****GENERAL OBLIGATION MUNICIPAL PURPOSE LOAN OF 2021 BONDS****Dated: February 26, 2021****Due: February 15, 2022-2041****MATURITIES**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 003518</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/ Yield</u>	<u>CUSIP 003518</u>
2022	\$240,000	4.000%	0.200%	NX1	2027	\$140,000	4.000%	0.500%	PC5
2023	240,000	4.000	0.230	NY9	2028	135,000	4.000	0.600	PD3
2024	230,000	4.000	0.250	NZ6	2029	135,000	4.000	0.750	PE1
2025	220,000	4.000	0.300	PA9	2030	80,000	2.000	0.900	PF8
2026	210,000	4.000	0.400	PB7					

\$135,000 Term Bonds maturing on February 15, 2033 at 2.000% per annum, at 1.150% yield PJ0

\$160,000 Term Bonds maturing on February 15, 2037 at 1.500% per annum, at 1.500% yield PN1

\$160,000 Term Bonds maturing on February 15, 2041 at 1.750% per annum, at 1.750% yield PS0

Principal of the Bonds will be payable February 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on August 15, 2021 and semi-annually thereafter on each February 15 and August 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about February 26, 2021 against payment in Federal Reserve funds.

RAYMOND JAMES & ASSOCIATES