

**FINAL OFFICIAL STATEMENT DATED APRIL 27, 2022**

In the opinion of Locke Lord LLP, Bond Counsel, based upon an analysis of existing law and assuming, among other matters, compliance with certain covenants, interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"). Interest on the Bonds will not be included in computing the alternative minimum taxable income of individuals. Under existing law, interest on the Bonds is exempt from Massachusetts personal income taxes, and the Bonds are exempt from Massachusetts personal property taxes. The Bonds will be designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the accrual or receipt of interest on, the Bonds. See "Tax Exemption" herein.

**\$8,125,000**  
**TOWN OF HOLLISTON**  
**Massachusetts**

**GENERAL OBLIGATION WATER BONDS**  
**UNLIMITED TAX**

Dated: May 10, 2022

Due: May 15, 2023-2047

## MATURITIES

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 435686</u>	<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price/Yield</u>	<u>CUSIP 435686</u>
2023	\$325,000	5.000%	2.100%	SK7	2030	\$325,000	5.000%	2.750%	SS0
2024	325,000	5.000	2.350	SL5	2031*	325,000	3.000	2.800	ST8
2025	325,000	5.000	2.380	SM3	2032*	325,000	3.000	2.850	SU5
2026	325,000	5.000	2.450	SN1	2033*	325,000	3.000	2.900	SV3
2027	325,000	5.000	2.510	SP6	2034*	325,000	3.000	2.950	SW1
2028	325,000	5.000	2.560	SQ4	2035	325,000	3.000	3.000	SX9
2029	325,000	5.000	2.620	SR2					
\$975,000 Term Bonds Maturing May 15, 2038* at 3.250% per annum, at 3.150% yield. TA8									
2039*	325,000	3.250	3.200	TB6	2041*	325,000	3.500	3.300	TD2
2040*	325,000	3.500	3.250	TC4	2042*	325,000	3.500	3.350	TE0

\$650,000 Term Bonds Maturing May 15, 2044\* at 3.750% per annum, at 3.500% yield. TG5

\$975,000 Term Bonds Maturing May 15, 2047\* at 4.000% per annum, at 3.750% yield. TK6

*\*Priced to the call date 5/15/2030*

Principal of the Bonds will be payable May 15 of the years in which the Bonds mature. Interest from the date of the Bonds will be payable on November 15, 2022 and semi-annually thereafter on each May 15 and November 15 until maturity or redemption prior to maturity. The Bonds are subject to redemption prior to their stated dates of maturity as described herein.

The Bonds are issuable in fully registered form without coupons, and, when issued, will be registered in the name of Cede & Co., as Bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. (See "Book-Entry Transfer System" herein.)

The legality of the Bonds will be approved by Locke Lord LLP, of Boston, Massachusetts, Bond Counsel to the Town. UniBank Fiscal Advisory Services, Inc., Whitinsville, Massachusetts serves as Municipal Advisor to the Town. It is expected that the Bonds, in definitive form, will be delivered to DTC, or the offices of its custodial agent, on or about May 10, 2022 against payment in Federal Reserve funds.

