

COMPARISON REOFFERING YIELDS (Massachusetts) - PAGE 1

November 2022

MUNICIPALITY:	Mansfield	Revere	Sterling	Massachusetts				
BANK QUALIFIED:	Yes	No	Yes	No				
RATING:	AA+	AA	N/A	AA				
AMOUNT:	\$5,820,000	\$30,675,000	\$2,140,000	\$200,000,000				
SALE DATE:	11/1/2022	11/22/2022	11/29/2022	11/29/2022				
TERM:	15	25	10	6				
TIC:	3.7736%	3.9121%	2.8477%	2.7331%				
INSURANCE:	No	No	No	No				
TERM BONDS:	Yes	Yes	No	Yes				
TAXABLE:	No	No	No	No				
BID:	105.3839	104.7938	109.9696	117.4964				
\$ PREMIUM:	\$ 313,343	\$ 1,470,498	\$ 213,349	\$ 34,992,800				
	Coupon	Reoffering Yield	Coupon	Reoffering Yield	Coupon	Reoffering Yield	Coupon	Reoffering Yield
2023	5.000%	3.130%	5.000%	2.710%	5.000%	2.550%		
2024	5.000%	3.190%	5.000%	2.740%	5.000%	2.620%		
2025	5.000%	3.210%	5.000%	2.760%	5.000%	2.660%		
2026	5.000%	3.240%	5.000%	2.800%	5.000%	2.700%		
2027	5.000%	3.260%	5.000%	2.810%	5.000%	2.740%		
2028	5.000%	3.310%	5.000%	2.810%	5.000%	2.750%	5.000%	2.650%
2029	5.000%	3.340%	5.000%	2.830%	5.000%	2.780%		
2030	5.000%	3.360%	5.000%	2.850%	5.000%	2.810%		
2031	5.000%	3.450%	5.000%	2.860%	5.000%	2.820%	5.000%	2.710%
2032	5.000%	3.500%	5.000%	2.910%	5.000%	2.850%	5.000%	2.720%
2033	5.000%	3.600%	5.000%	2.970%			5.000%	2.770%
2034			5.000%	3.110%				
2035	4.000%	4.000%	5.000%	3.230%				
2036			5.000%	3.290%				
2037	4.000%	4.100%	5.000%	3.340%				
2038			5.000%	3.370%				
2039			4.000%	3.900%				
2040			4.000%	3.940%				
2041			4.000%	4.010%				
2042			4.000%	4.030%				
2043			4.000%	4.060%				
2044								
2045								
2046								
2047			4.000%	4.170%				
2048								
2049								
2050								
2051								
2052								
	Callable November 15, 2030	Callable August 1, 2031	Non-Callable	Non-Callable				

COMPARISON REOFFERING YIELDS (Massachusetts) - PAGE 2

November 2022

MUNICIPALITY:	Massachusetts	Webster		
BANK QUALIFIED:	No	No		
RATING:	AA/Aa1	AA		
AMOUNT:	\$500,000,000	\$23,250,000		
SALE DATE:	11/29/2022	11/29/2022		
TERM:	11	20		
TIC:	4.4145%	3.5910%		
INSURANCE:	No	No		
TERM BONDS:	Yes	Yes		
TAXABLE:	No	No		
BID:	109.0151	107.996		
\$ PREMIUM:	\$ 45,075,500	\$ 1,859,070		
	Coupon	Reoffering Yield	Coupon	Reoffering Yield
2023			5.000%	2.530%
2024			5.000%	2.600%
2025			5.000%	2.660%
2026			5.000%	2.700%
2027			5.000%	2.730%
2028			5.000%	2.750%
2029			5.000%	2.770%
2030			5.000%	2.790%
2031			5.000%	2.800%
2032			5.000%	2.810%
2033			5.000%	2.820%
2034			5.000%	2.950%
2035			5.000%	3.050%
2036			5.000%	3.200%
2037			4.000%	3.600%
2038			4.000%	3.650%
2039			4.000%	3.700%
2040			4.000%	3.750%
2041				
2042	5.000%	3.590%	4.000%	4.050%
2043	5.000%	3.680%		
2044	5.000%	3.710%		
2045	5.000%	3.780%		
2046	5.000%	3.820%		
2047	5.000%	3.840%		
2048	5.000%	3.870%		
2049	5.000%	3.880%		
2050				
2051				
2052	5.00%	3.910%		
	Callable November 1, 2032		Callable December 1, 2031	

COMPARISON REOFFERING YIELDS (Connecticut and Maine) - PAGE 5

November 2022

MUNICIPALITY:	Brookfield, CT	
BANK QUALIFIED:	Yes	
RATING:	AAA	
AMOUNT:	\$7,415,000	
SALE DATE:	11/17/2022	
TERM:	18	
TIC:	3.6175%	
INSURANCE:	No	
TERM BONDS:	No	
TAXABLE:	No	
BID:	105.9677	
\$ PREMIUM:	\$	442,505
		Reoffering
	<u>Coupon</u>	<u>Yield</u>
2023		
2024		
2025	5.000%	2.760%
2026	5.000%	2.780%
2027	5.000%	2.780%
2028	5.000%	2.790%
2029	5.000%	2.820%
2030	5.000%	2.840%
2031	5.000%	2.850%
2032	5.000%	2.880%
2033	4.000%	3.150%
2034	4.000%	3.300%
2035	4.000%	3.450%
2036	4.000%	3.540%
2037	4.000%	3.650%
2038	4.000%	3.700%
2039	4.000%	3.750%
2040	4.000%	3.850%
2041	4.000%	3.950%
2042	4.000%	4.000%
2043		
2044		
2045		
2046		
2047		
2048		
2049		
2050		
2051		
2052		
Callable December 1, 2029		